



Business Finance: personal finance

Meeting Days, Times, Location: [EVERY MONDAY and WEDNESDAY FOR 6 CONSECUTIVE WEEKS, 1.5 HOUR per session, ONLINE]

Semester: [1], Year: [1]

Units: [3], Section(s): [TBD]

Instructor information

Name	Susan Truong, OD
Contact Info	Dr.Susan@Beyondyour2020vision.com, 18132150866
Office location	Tampa, Florida, USA
Office hours	9-5 Monday-Friday Eastern Standard Time

TA Information [If applicable]

TA name	N/A
TA Contact Info	N/A
Office location	N/A
Office hours	N/A

Course Description

The course will allow the students to better understand their personal finance and money blueprint.

Learning Objectives

After completing the course, students will

- Better differentiate between wants and needs
- Learn to set their financial blueprint for success
- Better differentiate between assets and liabilities
- Master their financial decisions based on logic and not emotions
- Understand what drives their financial decisions

Learning Resources

- Secrets of the Millionaire Mind, 2005, HarperCollins, T. Harv Eker(Author)
- Rich Dad, Poor Dad, 2011, Plata Publishing, Robert Kiyosaki (Author)

Assessments

The final course grade will be calculated using the following categories:

Assessment	Percentage of Final Grade
25 Points Midterm Exam	25%
25 Points Final Exam	25%
30 Points Final Project	30%
20 Points Weekly Assignments	20%

- A. Midterm and Final exams will be 25 multiple choice questions
- B. Final Project will be a 10-20 page paper comparing the student's financial blueprint at the beginning of the course and the conclusion.

Students will be assigned the following final letter grades, based on calculations coming from the course assessment section.

Grade	Percentage Interval
A	90-100 Points
B	80-89 Points
C	70-79 Points
F	<70 Points

